Office of Student Financial Services
SOUTHWESTERN ADVENTIST UNIVERSITY

EXPECTED YEAR INCOME - INDEPENDENT **2011-2012**

_____ _____
Student Social Security Number

1. Will your income or your spouse's income be significantly less in 2011 than in 2010? Yes No (circle)		
2. If you answered "Yes" to #1, check the appropriate reason below and explain, giving the date your situation changed.		
(a) Unemployment or change in employment *(explanation and date of occurrence)*		
(b) Divorce/separation *(date of occurrence)*		
(c) Death of a spouse *(date of occurrence)*		
(d) Disability of student or spouse *(explanation and date of occurrence)*		
(e) One-time income (e.g., inheritance, moving expense allowance, back-year social security payments, etc…) Identify the source of income, the amount, and how the funds were spent or invested:		
3. If 2 (a), (b), (c), or (d) is checked, provide the following information for: □ 2011 Calendar Year **OR** □ July 1, 2011 through June 30, 2012	Student	Spouse
Wages, salaries, tips (including severance pay, disability payments, and other income from work)	$	$
Other taxable income	$	$
Untaxed portions of IRAs or pensions	$	$
Veterans non-educational benefits	$	$
Child support to be received	$	$
Other untaxed income	$	$
Unemployment Compensation	$	$
TOTAL anticipated income for 2011	$	$

By signing this worksheet, I (we) certify that all the information reported to qualify for student aid is complete and correct. If spouse information is provided, he/she must also sign this form.

_____ _____
Student ***Date*** ***Spouse*** ***Date***